
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: five-star.ipo@icicisecurities.com SEBI Registration No.: INM000011179 CIN: L67120MH1995PLC086241	Edelweiss Financial Services Limited Edelweiss House Off C.S.T. Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 4400 E-mail: fivestar.ipo@edelweissfin.com SEBI Registration No.: INM0000010650 CIN: L99999MH1995PLC094641	Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C-27 ‘G’ Block, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: five-starbusinessfinance.ipo@kotak.com SEBI Registration No.: INM000008704 CIN: U67120MH1995PLC134050	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F Shivsagar Estate, Dr. Annie Besant Road Worli, Mumbai 400018 Maharashtra, India Tel: + 91 22 4037 4037 E-mail: fivestaripo@nomura.com SEBI Registration No.: INM000011419 CIN: U74140MH2007PTC169116

November 3, 2022

Place: Mumbai, Maharashtra

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India

Re: Proposed initial public offering of equity shares of ₹1 each (the “Equity Shares”) of Five-Star Business Finance Limited (the “Company”, and such initial public offering, the “Offer”)





Dear Sir/ Ma’am,

In connection with the Offer, please find enclosed herewith:

1. One soft copy of the abridged prospectus in relation to the Offer, prepared in compliance with Regulation 34(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**Abridged Prospectus**”).
2. One copy each of the statutory advertisement and price band advertisement, each dated November 2, 2022, prepared in compliance with Regulation 29 read with Schedule X of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**Advertisements**”) published on November 3, 2022, in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Chennai edition of Makkal Kural, a Tamil daily newspaper (Tamil being the regional language of Tamil Nadu, where our Registered and Corporate Office is located).

Capitalised terms not specifically defined herein shall have the same meanings as ascribed to them in the RHP.

Thanking you,



			
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This signature page forms an integral part of the letter submitted to National Stock Exchange of India Limited for the initial public offering of Five-Star Business Finance Limited.

For ICICI Securities Limited




Authorised Signatory
Name: Sumit Kumar Singh
Designation: AVP
Contact Number: 022 6807 7661
Email: sumitkumar.singh@icicisecurities.com

			
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: five-star.ipo@icicisecurities.com SEBI Registration No.: INM000011179 CIN: L67120MH1995PLC086241	Edelweiss Financial Services Limited Edelweiss House Off C.S.T. Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 4400 E-mail: fivestar.ipo@edelweissfin.com Website: www.edelweissfin.com SEBI Registration Number: INM0000010650 CIN: L99999MH1995PLC094641	Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C-27 ‘G’ Block, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: five-starbusinessfinance.ipo@kotak.com SEBI Registration No.: INM000008704 CIN: U67120MH1995PLC134050	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F Shivsagar Estate, Dr. Annie Besant Road Worli, Mumbai 400018 Maharashtra, India Tel: + 91 22 4037 4037 E-mail: fivestaripo@nomura.com SEBI Registration No.: INM000011419 CIN: U74140MH2007PTC169116

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For Edelweiss Financial Services Limited







Authorised Signatory

Name: Neetu Ranka

Designation: Director

Contact Number: +91 98198 38110

E-mail: neetu.ranka@edelweissfin.com

 <p>ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: five-star.ipo@icicisecurities.com SEBI Registration No.: INM000011179 CIN: L67120MH1995PLC086241</p>	 <p>Edelweiss Financial Services Limited Edelweiss House Off C.S.T. Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 4400 E-mail: fivestar.ipo@edelweissfin.com Website: www.edelweissfin.com SEBI Registration Number: INM0000010650 CIN: L99999MH1995PLC094641</p>	 <p>Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 'G' Block, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: five-starbusinessfinance.ipo@kotak.com SEBI Registration No.: INM000008704 CIN: U67120MH1995PLC134050</p>	 <p>Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F Shivsagar Estate, Dr. Annie Besant Road Worli, Mumbai 400018 Maharashtra, India Tel: + 91 22 4037 4037 E-mail: fivestaripo@nomura.com SEBI Registration No.: INM000011419 CIN: U74140MH2007PTC169116</p>
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For Kotak Mahindra Capital Company Limited








Authorised Signatory

Name: Sumit Agarwal

Designation: Director - ECF

Contact Number: +91-9167554074

E-mail: Sumit.A@kotak.com

			
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For Nomura Financial Advisory and Securities (India) Private Limited




Authorised Signatory

Name: Vishal Kanjani

Designation: Executive Director

Contact Number: +91 22 4037 4037

E-mail: vishal.kanjani@nomura.com